

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name : **GME Group Holdings Limited**

Stock code (ordinary shares) : **8188**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on GEM of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “GEM Listing Rules”). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 January 2025.

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 22 February 2017

Name of Sponsor(s) : Altus Capital Limited

<p>Names of directors (please distinguish the status of the directors – Executive, Non-Executive or Independent Non-Executive)</p>	<p>: Executive Directors Mr. Chuang Chun Ngok Boris (莊峻岳) (“Mr. Boris Chuang”) Mr. Chuang Wei Chu (莊偉駒) (“Mr. Stephen Chuang”)</p> <p>Non-executive Director Ms. Chuang Yau Ka (莊柔嘉) (“Ms. Chuang”)</p> <p>Independent non-executive Directors Mr. Lam Man Bun Alan (林文彬) Mr. Lau Chun Fai Douglas (劉俊輝) Ir Ng Wai Ming Patrick (吳惠明)</p>
<p>Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company</p>	<p>: Mr. Stephen Chuang 290,120,000 shares, 60.36% (Beneficial owner, interest held jointly with another person and interest of a spouse)</p> <p>Mr. Boris Chuang 290,120,000 shares, 60.36% (Beneficial owner, interest held jointly with another person)</p> <p>Ms. To Yin Ping (“Mrs. Chuang”) 290,120,000 shares, 60.36% (Beneficial owner, interest held jointly with another person and interest of a spouse)</p> <p>Ms. Chuang 290,120,000 shares, 60.36% (Beneficial owner, interest held jointly with another person)</p>

Note: Mr. Stephen Chuang, Mr. Boris Chuang, Mrs. Chuang and Ms. Chuang are parties to an acting in concert deed dated 21 March 2016, pursuant to which each of them has agreed to consolidate their respective interests in the Company and to vote on any resolution to be passed at any shareholders' meeting of the Company in a unanimous manner. Each of Mr. Stephen Chuang, Mr. Boris Chuang, Mrs. Chuang and Ms. Chuang is deemed to be interested in all the shares of the Company held by them in aggregate by virtue of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : Nil

Financial year end date : 31 December

Registered address : 4th Floor
Harbour Place
103 South Church Street
P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

Head office and principal place of business : 41/F,
United Asia Finance Centre,
333 Lockhart Road,
Wan Chai,
Hong Kong

Web-site address (if applicable) : www.gmehk.com

Share registrar : ***Principal share registrar and transfer office***
Harneys Fiduciary (Cayman) Limited
4th Floor
Harbour Place
103 South Church Street
P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

Hong Kong branch share registrar and transfer office

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

Auditors : BDO Limited
25th Floor, Wing On Centre
111 Connaught Road Central
Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Group is principally engaged in the provision of underground construction services and mainly serves private main contractors in public sector infrastructure projects.

C. Ordinary shares

Number of ordinary shares in issue : 480,664,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 4,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio (Not applicable if the warrant is denominated in dollar value of conversion right) : N/A

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Stock Exchange against all liability incurred and all losses suffered by the Stock Exchange in connection with or relating to the Information.

Submitted by: Chuang Chun Ngok Boris
(Name)

Title: Executive Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Stock Exchange (in the electronic format specified by the Stock Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.